



Dale R. Folwell, CPA
STATE TREASURER OF NORTH CAROLINA
DALE R. FOLWELL, CPA



Request for Proposal (RFP) Update

Board of Trustees Meeting

June 5, 2018

A Division of the Department of State Treasurer

RFP Status

Service	Current Vendor	Contract Expiration Date	RFP Issue Date	New Services Begin	Status
Actuarial/ Analytical & Health Benefit Consulting	Segal	12/31/18	3/12/18	1/1/19	Evaluations ongoing
Pharmacy Claims Audit	Tricast	12/31/18	4/16/18	1/1/19	Evaluations began 5/23
Medical Claims Audit	Thomas & Gibbs	12/31/18	TBD	1/1/19	Revising content
Comprehensive Annual Financial Report (CAFR) Audit	Thomas & Gibbs	12/31/18	7/2/18 (Target)	1/1/19	State P&C reviewing
Medicare Advantage	United Healthcare	12/31/19	10/1/18 (Target)	1/1/20	Under development
Print & Mail Services	RR Donnelley	12/31/18	TBD	1/1/19	Under development